

Tax Consulting & Compliance

Staying ahead of the complex and frequently revised tax code is well, taxing. As a core competency at Cassady Schiller, we not only keep abreast of the ever-changing laws, we make it our business to understand how to apply the intricacies of tax principles to your circumstances for the best possible results. We advise you of planning opportunities and keep you informed of how changes in the laws will affect your tax situation.

Tax Compliance

Cassady Schiller is experienced in preparing and reviewing tax forms for all business structures as well as for individuals, estates, and trusts. From the most complex to the straightforward return, you can trust Cassady Schiller for their knowledge and thorough review and understanding of your tax situation.

Our Tax Compliance services include:

- Corporate Tax Preparation
- S-Corp Tax Preparation
- Partnerships & LLCs
- State & Local Tax
- Individual Tax
- Fiduciary
- Estate & Gift Tax
- Not-for-Profit

Tax Consulting

Cassady Schiller provides a variety of tax-related consulting services. We research and analyze your tax situation to provide tax projections and specific tax planning advice, including family tax planning and wealth management. We work to understand both business and personal factors which affect tax planning. We are experienced in representing taxpayers before federal, state, and local tax authorities. In addition, we advise on legal structure for business entities in order to best match legal and tax planning needs.

Our Tax Services practice provides a complete range of tax planning and compliance services. Regardless of your tax situation, you can rely on Cassady Schiller for their experience and knowledge.

Our Tax Consulting services include:

- Compensation Planning for Pass-Through Entities
- Retirement Planning
- IRS & State Tax Dispute Representation
- Multi-Level Tax Minimization Planning
- Tax Projects & Year-End Planning
- Family Tax Planning
- Real Estate Transactions
- Merger & Acquisition Structuring

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