

Business Succession Planning

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Simply because several family members are part of a management team does not ensure the business can survive for more than one generation. Planning for succession once the family leader retires or suddenly passes away helps ensure the family business has the stability and financial resources to survive. Creating a plan for the transfer of business control is critical to the long-term prosperity of any business. A well-constructed plan will ensure that your business continues to provide for employees and beneficiaries.

Whether your organization is a family business or another closely held organization, you will face many important questions as you consider a transition plan. The needs of each member of your shareholder group should be closely considered. Cassidy Schiller's Succession Planning Team can help you plan for the foreseen and unforeseen. We will help you address the tax, leadership, and organizational issues that will arise with future transfers of ownership.

Our services include:

- Golden Handcuffs
- Transferring Ownership
- Positioning for Sale
- Funded & Insured Buyouts
- Negotiations
- Financial Proformas
- Buy/Sell Agreement Consultation

